

& R Q V W L W X

/ H H

& O D U N

0 X U U D \ 6 W D W H 8 C

5 H Y L V H G 6 S U L Q J

\$UWLFOH , ± 1DPH RI WKH 2UJDQLJDWLRQ
6HFWLRQ \$ 1DPH

\$UWLFOH ,, ± 0DVFRW DQG &ROOHJH &RORUV
6HFWLRQ \$ 0DVFRW
6HFWLRQ % &ROOHJH &RORUV

\$UWLFOH ,,, ± 3XUSR VH
6HFWLRQ \$ 7KH SXUSR VH RI WKH 5HVLGHQWLDO &P

\$UWLFOH ,9 ± 0HPEHUVKLS
6HFWLRQ \$ 0HPEHUVKLS

\$UWLFOH 9 ± &RXQFLO 3RVLWLRQV ZLWK 5HVSQRVLELOL
6HFWLRQ \$ 5HVSQRVLELOLWLHV
6HFWLRQ % 4XDOLILFDWLRQV

\$UWLFOH 9, ± 7KH \$GYLVRUV
6HFWLRQ \$ 7KH &ROOHJH +HDG
6HFWLRQ % 7KH 5HVLGHQFH 'LUHFWRU

\$UWLFOH 9,, ± (OHFWLRQ 3URFHVV
6HFWLRQ \$ &RXQFLO 3RVLWLRQ 2SHQLQJV
6HFWLRQ % &DPSDLJQLQJ
6HFWLRQ & %DOORWV
6HFWLRQ ' (OHFWLRQV

\$UWLFOH 9,,, ± 5HVLJQDWLRQ ,PSHDFKPHQW DQG 5HPR
6HFWLRQ \$ 5HVLJQDWLRQ
6HFWLRQ % ,PSHDFKPHQW
6HFWLRQ & 5HPRYDO

\$UWLFOH ,; ±)XQGLQJ
6HFWLRQ \$ \$FWLYLW\)HH
6HFWLRQ %)XQGUDLVHUV
6HFWLRQ & \$OORFDWLRQV

\$UWLFOH ; ± &RPPLWWHH 6WUXFWXUH
6HFWLRQ \$ ([HFXWLYH %RDUG
6HFWLRQ % &RPPXQLFDWLRQV &RPPLWWHH
6HFWLRQ & 0HGLD %RDUG
6HFWLRQ ' \$G +RF &RPPLWWHHV

\$UWLFOH ;, ± 0HHWLQJV

5HYLVHG 6SULQJ

6HFWLRQ \$ 7LPHV
6HFWLRQ % 2UGHU RI %XVLQHVV
6HFWLRQ & 4XRUXP

\$UWLFOH ;,, ± \$WWHQGDQFH DQG \$FFRXQWDELOLW\
6HFWLRQ \$ \$WWHQGDQFH
6HFWLRQ % \$FFRXQWDELOLW\
\$UWLFOH ;,, ± 3DUOLDPHQWDU\ 3URFHGXUH

\$UWLFOH ;,9 ± &RQVWLWXWLRQ ,QWHUSUHWLWLRQ

\$UWLFOH ;9 ± \$PHQGPHQW 3URFHVV

\$UWLFOH ;9, ± 5DWLILFDWLRQ

7KH &RQVWLWXWLRQ RI
/HH &ODUN
5HVLGHQWLDO &ROOHJH &R
\$UWLFOH ,!to

6HFWLRQ \$ 5HVSQRVLELOLWLHV

, 3UHVLGHQW VKDOO
SUHVLGH RYHU DOO UHJXODU PHHWLQJV
EH WKH S&ROOLDPHQWDULDQ
SUHVHQW DOO QHZ & EXXVLEOH VV WR WKH &ROOH
DSSRLQW DQG GDOGDQW&KHERPPEKDLHUVV
EH WKH UH&RLOH&UHQV D WLKHH VSRNHV S&DGVRO SHWL&HQW
'LUHFWRU 58RVL&SHV&VFLDOWLRQ 5&\$ DQG WKH
FRQYHQH PMS&M&LDQV LQGLFDWHG
FKDLU ([%R&D&WIGYHPHHWLQJV
RQO\ YRWH LQ FDVHV RI D WLH LQ &RXQFL

,, 9LFH 3UHVLGHQW VKDOO
SUHVLGH RYHU DOO UHJXODU PHHWLQJV DEVHQF
DVVXP DOO WKH 3UHVLGHQW VDEGXV&WHV RUDQGI
LPSHDFK&HUG UHVLJQV IURP RIILFH
DVVLVW 3UHVLGHQW RFRFHGXU&DUOLDPHQWDU\
EH UHVSQRVLEOH IRU LIUHQYH&HQV DUWKHH D&FRQV&SLV
KHOS RI D FRPPLWWHH
EH UHVSQRVLEOH IRU NHSLQJ RUGHU GXULQJ
SRVVHVW W&HR D&X&R&R&ULWXQUXO\ PHPEHUV IURP
DWWH&H&GX&R&Y&DHUG PHHWLQJV
YRWH LQ G&H&F&Q&VL&R&X&Q&FLO

,,, 6HFUHWK&DUO
UHSRUW FR&F&K&H&D&X&WHV DQG VK&DYH& &W&K&R&P&P&EH&R&D&L&O
KRXUV DIWHU PHHWLQJ
FRQW&D&O PHPEHUV ZRR&HW&Z&L&W&K&R&X&RW V&H&V&H&Q&G&L&O
EHFRP&D&F&W&L&U&H&V&L&G&H&QW LQ WR&H&U D&E&V&H&L&Q&V&K&H&R&I&O&U&H&V&L
DQG 9LFH 3UHVLGHQW
DWWH&H&GX&R&Y&DHUG PHHWLQJV
YRWH LQ G&H&F&Q&VL&R&X&Q&FLO

,9 7UHDVXUHU VKDOO
PHHW&R&Q&W&K&O&K &R&D&G&H&J&H&G&H&D&R&O&S&V&H&J&H&W&D&Q&W WR G
UHSRUW D&D&F&W&L&U&H&V&L&G&H&QW PHHWLQJ
NHHS D WU&D&D&S&Q J V&H&Q&F&A&M&P @ &H&D&E&V&H&Q&V&O W ILQDQF

YRWH LQ GDFQVL&RXQFLO

9 6RFLDO &KDLU VKDOO
DWWHDOG FKDLU &RPPKPHFWQRQV
EH UHVSQRVLEDOG IRDDQFWHSDWQWLDYFKRQXOH SUL
WKH QH[W VHPHVWHU
EH UHVSQRVLEOH IRU KDOSLQJDKWFLRQWVWGHHC
DWWHDOGXWIRYHUG PHHWLQJV
YRWH LQ GDFQVL&RXQFLO

9, 0DOH DQGWKPHWFRUV VKDOO
UHSRUW WRHDKH &ROOHJH
UHSRUW DQQRXQVFKPHWQWV DQG VFKHGXOHV
FROOHJH
ZRUN ZLWK 068 &DPSXRUP5HQJWWVWVWQFRWQHJH
SRVW DWKOHVSLFVKHHDFWLRUWLEDO DWKOHWLF
NHHS UHFRUGV DQG VWSXQGLQWV RI DOO FDP
EH UHVSQRVLEOH FRDFKRERWDLRQFKHW WRDWWZ
DQG DWWHQGDPHV DQG SUDFWLFHV
UHSRUW DOO KSHRVLQJDOGVKOFMHLGXOHV WR W
ERWK YRWH LQ DOO &RXQFLO GHFLVLRQV

9,, 6WXGHQW *RYHUQPHQW\$W\$WFRDQWDLRQV 6*\$
DWWHDOG PHHWLQHV 6WXGHQW *RYHUQPHQW \$VVF
YRWH IRU DWKHWK&RQOHSJH PHHWLQJV
XSGDWH 6*\$ERLXGQHDWLQQHHGHG
ERWK VKDOO YRWH LQ DOO &RXQFLO GHFLVL

9,,, 5HVLGH&RQDQVFRFLDWLRQ 5&\$KDQSUHVHQWDLVHV
DWWHDOG 5&RQDQVFRFLDWLRQ 5&\$ PHHWLQJV
UHSRUW DOOWR5&5&\$DFWLYLWLHV
UHSRUW DOOWR5&\$5&\$DFWLYLWLHV
ERWK VKDOO YRWH LQ DOO &RXQFLO GHFLVL

,; 5HVLGHQW \$GYLVRUV VKDOO
UHSRUW DQHLQFWLVSRLVHUHG E\ WKH 5\$V WR
5\$V DUH WR[SIDQVHGG&DQGHHWLQJWLRQV \$EVHQF
SUH DSSURYHG E\LUWKWRU5HVLQGHQW5& 3UHVLGHQW

EH KDQGOHG E'LUMWRU5HDQGHQF& 3EDHLLVG HQWH C
DQ 5\$ LQ WKH WROHDQVHQBQH% RDRUGR DEBNGWLLYQH
YRWH LQ GDFQVL&RXQFLO

; ODOH DQG0HPEPHDVH DW /DUJH VKDOO
WKH ODOH OHPEHU DW /DUJH VKDOO UHSUHVH
WKH)HPEHU DW /DUJH VKDOO WKH HSRHVOHQM
ZRUN ZLWK WKH 5&& 3UHVLRGHVQ WW RQQSDU5&L SV
SKLODQW RQSLSFDPSXV ZLGH HYDQW E HUS/UHDMQ W/HO
EH UHVSQRVLEOH IRUDQGLJQKESQ WDKFWK HDVQ SDSXAELOFLR
FDPSXV RUJDKMVDMLRQVYHQWV
DGPLQLWVRHU VXUYH\ V RQH DVQGWKRQHEH DVQQLQK
VHPHVWHU RQ DSGRJKUDOP LQLPSURYHHPHQWV
EH UHVSQRVLEOH IRU SODQQLQJ RQH IXQGUDL
DWWH HGF XWRDHUG PGGWLQJV
YRWH LQ GDFQVL&RXQFLO EHKDOI RI WKHLU F

;,: HEPDVWKDOO
XSGDWH PRQLWRU EHKLQG IURQW GHVN ZLWK
:RUNHUV ([RWRWGYHPHPEHUV DQG RWKHU 5&&
RWKHU LRSRRUVDQWL RQ
PDLQW DKG /HH ZDDUNLV&ROCEH JHX SLGDWU EDW LQHZ O
VRRQ DV SRVVLEOH ZLWKLQ D VHYHQ GD\ SH
DWWH DGG RHHWLQHJV OHGLD %RDUG
YRWH LQ GDFQVL&RXQFLO

;,, 6RFLDO OHGLD &KDLU
ZLOO DVVLVMQ :HEPHDQHQGXWLHV
EH SULPVSQRVLEOH IRU SKRWR GRFXPHQWDWL
PDQDJHO /HH &DDWFL&SQRHUGLH/
DWWH DGG RHHWLQHJV OHGLD ERDUG DQG
YRWH LQ GDFQVL&RXQFLO

;,,, ,QWHUQDMSLRQVHQV DDLYH
UHSUHVHQW DVVXGHEQWVUQIDQLRQD &ODUN
KROG DIRFHHWKQJVMQVGHQVWLBRV DDOHDVW RQFH
NHHS LQWVWQGMQWQDQLQIRUPHG RI DOO /HH &
DWWH &RGPXQLF&RVPRLQVHVDLQGV

YRWH LRO

KDYH EHHQPHDRIUDVWLRX&QLOCHJHRU DW OHDVW
EHFRPLQJHVLGHQW
KDYH D PLQL*BX\$P SULRU DQG GXULQJ KLV KHU
VHUYH IRU \RDU IDI DSDMLFV RUIHVLBQREUWLRQXW H
PHHWKH JX\HWHOIGRZV LQ WKLW &RQVWLWXWLRQ
EH HDVQKH\QGHRWUDJ\QVGHQHW ZKRODLWLRQURROH

,, 9LFH 3UHVLGHQW VKDOO
KDYH EHHQRIDWRHPEXIQLOCHJHRU DW OHDVW RQ
EHFRPLQKH 9LFH 3UHVLGHQW
KDYH D PLQL*BX\$P SULRU DQG GXULQJ WKH WH
VHUYH IRU \RDU IDI DSDMLFV RUIHVLBQREUWLRQXW H
PHHWKH JX\HWHOIGRZV LQ WKLW &RQVWLWXWLRQ
EH HDVQKH\QGHRWUDJ\QVGHQHW ZKRODLWLRQURROH

,,, 6HFUHWKDUO
KDYH D PLQL*BX\$P SULRU WR DQG GXULQJ WKH
VHUYH IRU \RDU IDI DSDMLFV RUIHVLBQREUWLRQXW H
PHHWKH JX\HWHOIGRZV LQ WKLW &RQVWLWXWLRQ
EH HDVQKH\QGHRWUDJ\QVGHQHW ZKRODLWLRQURROH

,9 7UHDVXUHU VKDOO
KDYH D PLQL*BX\$P SULRU WR DQG GXULQJ WKH
VHUYH IRU \RDU IDI DSDMLFV RUIHVLBQREUWLRQXW H

9,, 6WXGHQW *RYHUQPHQSW\$USU\$HWHRZKDDOVLREIV 6*\$
KDYH D PLQL*BP SULRU WR DQG GXULQJ WKH
VHUYH IRU \RDUW IDQDIDSDMLFV RUIHVLBPREUVEIKRHOXWH
PHHWKHXJLHWHOHGRZV LQ WKLV &RQVWLWXWLRQ
EH HDVQKHXJQGRUWUDJG\NGXGHW ZKRODLWLLIKUROOH

9,,, 5HVLGH&RWDQOHRFLDWLRQ 5&\$KDO6HSUHVHQWDWLYHV
KDYH D PLQL*BP SULRU WR DQG GXULQJ WKH
VHUYH IRU \RDUW IDQDIDSDMLFV RUIHVLBPREUVEIKRHOXWH
PHHWKHXJLHWHOHGRZV LQ WKLV &RQVWLWXWLRQ
EH HDVQKHXJQGRUWUDJG\NGXGHW ZKRODLWLLIKUROOH

,; 5HVLGHQW \$GYLVRUV VKDOO
PHHWXDOLILVFDWLREQV 0XUUD\ 6WDWH +RXVLQJ

; 0DOH DQG0HPEHDOYH DW /DUJH VKDOO
KDYH D PLQL*BP SULRU WR DQG GXULQJ WKH
VHUYH IRU \RDUW IDQDIDSDMLFV RUIHVLBPREUVEIKRHOXWH

;,9 &RPPXW5HHS UHVHVKDDVLYHV
KDYH D PLQL*BP SULRU WR DQG GXULQJ WKH
VHUYH IRU RCHU DE DGSDFV RIHVLP QEDVE RCHQXW H
PHHWKH JX/HVHOIGRZV LQ WKLV &RQVWLWXWLRQ
EH HDVQKHXQGHRWUDG VGVGHQHW ZKR ODLWWL RCHUROOH

;9 \$FDGHP5HFSUHVHVKDDVLYH
+DYH D FXIPXLOPXYLYB\$ SULRU WR DQG GXULQJ
VHUYH IRU RCHU DE DGSDFV RIHVLP QEDVE RCHQXW H
PHHWKH JX/HVHOIGRZV LQ WKLV &RQVWLWXWLRQ
EH HDVQKHXQGHRWUDG VGVGHQHW ZKR ODLWWL RCHUROOH

;9, 3URYLVLRQV 'LUHFWRU
+DYH D PLQL*BP SULRU WR DQG GXULQJ WKH
6HUYH IRU RCHU DE DGSDFV RIHVLP QEDVE RCHQXW H
PHHWKH JX/HVHOIGRZV LQ WKLV &RQVWLWXWLRQ
%H HDVQKHXQGHRWUDG VGVGHQHW ZKR ODLWWL RCHUROOH

;9,, 5HFRJQL'WURQWRU
+DYH D PLQL*BP SULRU WR DQG GXULQJ WH
6HUYH IRU RCHU DE DGSDFV RIHVLP QEDVE RCHQXW H
PHHWKH JX/HVHOIGRZV LQ WKLV &RQVWLWXWLRQ
%H HDVQKHXQGHRWUDG VGVGHQHW ZKR ODLWWL RCHUROOH
%H D RHPEH5+

\$UWLFOH 9, ± 7KH \$GYLVRUV

6HFWLRQ \$ 7KH &ROOHJH +HDG
ZLOO DGYLVHWKQW VSHODVHWHVH VQXGIFQJLWPHQW
UHWHQDQ BQ FRQ RUVBOLQJ RI VWXGHQW3XUDXLWW
LV D VRXUFH RI DVVLVWDQFH LQSGHOPQJURS
DQG DVDFOLWLVWLVKPHR RCHQXW H
ZLOO DVWVHGH &RQPHDWLQHVXODU IREU VLVVRQDQGHQIEH
SHUWDLQRQJWKXWLEXRQQLRQQ ZERQM XVKMLURSCW RGHQ
D QHGH WR EDVLV

6HFWLRQ ' (OHFWLRQV
2QOLQH YRWLQKURIXDPL+HLSDDNCS DQQRXQFHG DW
IROORZLQJ WKH HOHFWLRQ
7KH QDPHV RHPDOLV HZLOFWHGHDSRVWQIGWKE W
ZLWKLQ WZHQR\ IRXU KRXUV DIWHU WKH UHVXO

\$UWLFOH 9,,, ± 5HVLJQDWLRQ ,PSHDF

\$UWLFOH

\$UWLFOH DS. DOOPHPEHUV ! AIA

6HFWLRQ %)XQGUDLVHUV
0D\ EH KHOG WKURXJKRXW WKH \HDU LQ RU

6HFWLRQ & \$OORFDWLRQV
0XVW EH DSSURYHG E\ WKH &RXQFLO

\$UWLFOH ; ± &RPPLWWHH 6WUXF

6HFWLRQ \$ ([HFXWLYH %RDUG
3UHVLGHQW LV &KDLU
2WKHU PHPEHUV VKDOO EHUH
0HPEHU DW /DUHPEHU)HDOH/DUJHFWQG 55\$WLG
LQ LQIRURDWHLYHRQDQ &RDVHJHURRSHQKHLQ5&W
DQG PD\ DWWKHQKHU GLVFUHWLRQ
\$G +RF FKDLUV PD\ EH DGGHG DV QHHGHG
&RPPLWWHHWRV RHHGHG WR GLVFX5& WKHHWLDQ
&RPPLWWHHWR 5HSUHVHQWVWDLR H VLRM DWKH5HSLQJ
FRPPXWIDQ LQ5HSUHVHQWVWDLR

6HFWLRQ % &RPPXQLFDWLRQV &RPPLWWHH
6RFLDO &KDLU LV &KDLU
2WKHU PHPEHUV VKDOO EHUH
5HSUHVHQWVWDLR
\$G +RF FKDLUV PD\ EH DGGHG DV QHHGHG
,Q WKH DEVHQFH RI WK5HSUHVHQWVWDLR HUVKWK
WHPSRUH
&RPPLWWHHWRV RHHGHG PRQWK WRWR5HSUHVHQWVWDLR
QRQ WUDGDWRQDQW5HSUHVHQWVWDLR

6HFWLRQ & 0HGLD %RDUG
0HPEHUV VKDOO EHUH
\$G +RF FKDLUV PD\ EH DGGHG DV QHHGHG
%RDUG ZWR ZRHHWR WR5HSUHVHQWVWDLR PRQLWRU EHK
ZHEVLWH LQ GHVLJQ DQG FRQWHQW
&RPPLWWHHWRV RHHGHG PRQWK IRU WKHVH SXUSR

